



## APPLICATION FOR GROUP CONTRACT

### Delta Dental of Oklahoma – *Select* For Plan Year 2022

This Application for Group Contract is hereby made a part of the Plan Agreement and is subject to all terms and conditions of said Agreement. This Application for Group Contract will not be accepted unless **signed and completed in its entirety**.

**Step 1 – PLAN EFFECTIVE DATE:** (Month) \_\_\_\_\_ 01, 2022

### Step 2 – EMPLOYER INFORMATION

Legal Business Name (as it should appear on Summary Plan Description and Plan Agreement)

DBA (if applicable)

Billing/Mailing Address

City

State

Zip

Physical Oklahoma Address (if different from billing/ mailing address)

City

State

Zip

Telephone Number

Nature of Business

Federal Tax ID Number

SIC Code

ERISA Exempt:  No  Yes (exemption typically only applies to government employers/entities or religious institutions)

### Step 3 – ELIGIBILITY AND ENROLLMENT:

A minimum of two (2) enrolled Eligible Employees is required for participation in Select. At least one (1) Eligible Employee must be enrolled in a plan option in order for that option to be available to the group.

Total Number Eligible Employees: \_\_\_\_\_

Employees are eligible for coverage on (select one):

- The date of hire  The first of the month following the date of hire
- The \_\_\_\_\_ day of continuous full-time employment\*
- The first of the month following \_\_\_\_\_ days of continuous full-time employment\*
- This date determined by the Contractor or Plan Sponsor: \_\_\_\_\_\*

Is the following included with this application? (select all that apply):  Enrollment Forms  Electronic Enrollment Data

\*Cannot exceed 90 days between first day of full-time employment and coverage start date.



### Step 4 – EMPLOYER CONTRIBUTION

Employer contribution to the employee cost of the plan (select one):  None  A portion  All

### Step 5 – CONTACT INFORMATION AND ONLINE RESOURCES ACCESS

Please provide a minimum of two (2) authorized group contacts. A valid email address is required for each contact as our Select product is administered electronically. Enter the information for each contact that is to receive access through Online Resources, Delta Dental of Oklahoma’s (DDOK) secure benefits administration portal for eligibility maintenance and invoice reporting and payment.

**Contact Type:**

- **Billing** – Authorized contact for billing inquiries; should have access to view and pay invoices online
- **Eligibility** – Authorized contact for eligibility and enrollment inquiries; should have access to enrollment online as indicated (view only or modify)

**Eligibility Access:**

- **View only** – Contact should have read-only access to online eligibility
- **Modify** – Contact should have ability to make changes through online eligibility

**Subgroup Access:** Specify subgroup(s) contact is authorized to access; if contact should have access to all subgroups, please type ‘ALL’

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**Primary Contact** Title

\_\_\_\_\_ Contact Type (select all that apply):  Billing  Eligibility

Email Telephone

Eligibility Access (select one):  View only  Modify Subgroup Access

\_\_\_\_\_  Do Not Solicit

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**Group Executive** Title

\_\_\_\_\_ Contact Type (select all that apply):  Billing  Eligibility

Email Telephone

Eligibility Access (select one):  View only  Modify Subgroup Access

\_\_\_\_\_

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**Additional Contact** Title

\_\_\_\_\_ Contact Type (select all that apply):  Billing  Eligibility

Email Telephone

Eligibility Access (select one):  View only  Modify Subgroup Access

\_\_\_\_\_

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**Additional Contact** Title

\_\_\_\_\_ Contact Type (select all that apply):  Billing  Eligibility

Email Telephone

Eligibility Access (select one):  View only  Modify Subgroup Access

\_\_\_\_\_

An authorized representative for the Employer must approve access to information on this account for the person(s) named above, and for receipt of the monthly billing from Delta Dental of Oklahoma via the above selected option. Further, the authorized representative for the Employer must submit written notification to Delta Dental of Oklahoma if a user’s access to Online Resources needs to be terminated or access should be provided to additional persons. A Group Change Form is available on Online Resources and the authorized representative for the Employer may submit completed forms to [ClientRelations@DeltaDentalOK.org](mailto:ClientRelations@DeltaDentalOK.org).



**Step 6 – FULLY INSURED PLAN OPTIONS AND PLAN SELECTION** (select all that apply)

2022 MONTHLY RATES	<input type="checkbox"/> Delta Dental PPO – Preventive Plus	<input type="checkbox"/> Delta Dental PPO	<input type="checkbox"/> Delta Dental PPO – Plus Premier	<input type="checkbox"/> Delta Dental PPO – Plus Premier “Elite”
Employee Only:	\$23.00	\$34.00	\$48.00	\$82.00
Employee + Spouse:	\$46.00	\$70.00	\$95.00	\$164.00
Employee + Child(ren):	\$57.00	\$86.00	\$126.00	\$213.00
Employee + Family:	\$77.00	\$116.00	\$187.00	\$303.00

**BENEFITS SUMMARY**

**Delta Dental PPO – Preventive Plus**

Covered Services and Plan Co-payment Percentages	Class I – Diagnostic and Preventive Services	100%
	Class II – Basic Services	80%
	Class III – Major Services	n/a
	Class IV – Orthodontic Services	n/a
Maximum Benefit Payment Per Person Per Calendar Year	Class I and II Services Combined	\$750
Maximum Lifetime Benefit Payment Per Eligible Dependent Child	Class IV Services	n/a
Deductible Per Calendar Year	Class II Services Only	\$50 Per Person

**Delta Dental PPO**

Covered Services and Plan Co-payment Percentages	Class I – Diagnostic and Preventive Services	100%
	Class II – Basic Services	80%
	Class III – Major Services	50%
	Class IV – Orthodontic Services	50%
Maximum Benefit Payment Per Person Per Calendar Year	Class I, II and III Services Combined	\$1,500
Maximum Lifetime Benefit Payment Per Eligible Dependent Child	Class IV Services	\$1,500
Deductible Per Calendar Year	Class II and III Services Only	\$50 Per Person

**Delta Dental PPO – Plus Premier**

Covered Services and Plan Co-payment Percentages	Class I – Diagnostic and Preventive Services	100%
	Class II – Basic Services	80%
	Class III – Major Services	50%
	Class IV – Orthodontic Services	50%
Maximum Benefit Payment Per Person Per Calendar Year	Class I, II and III Services Combined	\$1,500
Maximum Lifetime Benefit Payment Per Eligible Dependent Child	Class IV Services	\$1,500
Deductible Per Calendar Year	Class II and III Services Only	\$50 Per Person

**Delta Dental PPO – Plus Premier “Elite”**

Covered Services and Plan Co-payment Percentages	Class I – Diagnostic and Preventive Services	100%
	Class II – Basic Services	80%
	Class III – Major Services	50%
	Class IV – Orthodontic Services	50%
Maximum Benefit Payment Per Person Per Calendar Year	Class I, II and III Services Combined	\$3,000
Maximum Lifetime Benefit Payment Per Eligible Person	Class IV Services	\$2,000
Deductible Per Calendar Year	Class II and III Services Only	\$50 Per Person

**Step 7 – THIRD PARTY ADMINISTRATORS**

Third party administrators (TPA) listed in this section are authorized contacts for the designated service provided.

EDI/Eligibility \_\_\_\_\_

COBRA Administrator \_\_\_\_\_

FSA Administrator \_\_\_\_\_

Other \_\_\_\_\_



### Step 8 – PAYMENT OPTIONS

Designated Billing Contact(s) will be set up with monthly E-Bill notification emails and online payment access through the Online Resources portal. To set up automatic draft for the fifth (5th) day of each month, please complete the information below. **A voided check must be attached to this authorization form.**

Financial Institution \_\_\_\_\_ Branch \_\_\_\_\_

Branch Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Branch Telephone \_\_\_\_\_

Account Type (select one):  Checking  Savings

I (We) \_\_\_\_\_ hereby authorize Delta Dental of Oklahoma and the financial institution named above to begin deductions of company dental premium from the account I have indicated herein on the fifth (5th) day of each month. I understand that company eligibility can be placed on hold for a rejected draft.

Signature\*\*: \_\_\_\_\_ Date: \_\_\_\_\_

\*If the fifth (5th) day of the month is on a weekend or a holiday, Delta Dental of Oklahoma will debit the specified account on the next business day.

\*\*Signature must be that of an authorized signer on the bank account.

### Step 9 – PRODUCER/AGENT INFORMATION

Agency \_\_\_\_\_ Five Digit Agency Number \_\_\_\_\_ Telephone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Producer/Agent Name \_\_\_\_\_ Email Address \_\_\_\_\_ Online Resources ID \_\_\_\_\_

Producer/Agent Assistant Name \_\_\_\_\_ Email Address \_\_\_\_\_ Online Resources ID \_\_\_\_\_

Second Servicing Producer/Agent Name \_\_\_\_\_ Email Address \_\_\_\_\_ Online Resources ID \_\_\_\_\_

Producer/Agent Fee Payment Options, if applicable:  EFT to Producer  EFT to Agency

### Step 10 – ACKNOWLEDGEMENT AND SIGNATURES

Delta Dental has not reviewed the employer’s request for plan coverage nor designed the group plan to meet any federal requirements for Discriminatory Employee Benefit Plans. Said plan may not be in compliance with criteria established for Discriminatory Employee Benefit Plans and employer holds Delta Dental Plan of Oklahoma harmless if said plan fails to meet any such requirements.

All information above is true and correct to the best of my knowledge. I have reviewed and accept the benefits and eligibility requirements as stated in this Application for Group Contract.

Employer’s Authorized Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

Producer/Agent Signature \_\_\_\_\_ Date \_\_\_\_\_

#### New Group Kit

All Select employer plan documents, enrollee packets and group supplies will be provided electronically. The new group kit will be emailed to the designated Primary Contact and Producer upon completion of new group implementation and contains the welcome letter, Plan Agreement, Summary Plan Description and electronic identification cards.