



Checklist for New Groups

mpler	nentation. To better serve our clients, DDOK has deveronders. enrollment process.		,
A _l	oplication for Group Contract		
	Step 1: Plan Effective Date		Step 6: Third Party Administrators (Authorized group signature required)
	Step 2: Employer Information		Step 7: Billing and Payment Options (Authorized bank signature required)
	Step 3: Eligibility and Enrollment		Step 8: Producer/Agent Information
	Step 4: Employer Contribution		Step 9: Documents and Fulfillment
	Step 5: Plan Options and Plan Selection		Step 10: Acknowledgement and Signatures
ts entir	note: Incomplete and/or inaccurate applications will result in prety and signed by the person authorized to contract for the grountial Enrollment (select one):		
	Enrollment Forms – PDF Forms completed and sign One-time Load – Use the specifications on the 'Instruction all member elections. EDI File – Weekly 834 Electronic Data Interchange (Iterminations (minimum of 75 subscribers required to Services team will contact you to begin file implementations)	ructi EDI) to us	file with all active enrollments, changes and/orse this method). A member of our Electronic

Send completed application, enrollment documents and other supporting materials to Sales@DeltaDentalOK.org or mail to:

Delta Dental of Oklahoma **Attention: Sales**P.O. Box 54709
Oklahoma City, Oklahoma 73154-1709

established.



APPLICATION FOR GROUP CONTRACT

Delta Dental of Oklahoma – Large Account

Step 1 – PLAN EFFECTIVE DATE: (Month) 01, 20									
Step 2 – EMPLOYER INFORMATION (as filed with the Oklahoma Tax Commission)									
Legal Business Name (as it should appear on Summary Plan Desc	ription and Plan Agreement)								
Doing Business As (DBA, if applicable)									
Billing/Mailing Address	City	State	Zip						
Physical Oklahoma Address (if different from billing address)	City	State	Zip						
Telephone Number	Nature of Business								
Federal Tax ID Number	SIC Code								
	lies to government employer reporting timeframe require		utions)						
Form 5500 information required?	reporting timeframe require with a valid email address f noma's (DDOK) secure benef nline Resources credentials v	ed: or each. Enter the informatits administration portal for	tion for each contact that in the state of t						
Form 5500 information required?	with a valid email address f noma's (DDOK) secure benef noline Resources credentials v ary password. ministration and recipient of tices. In and recipient of plan corre	for each. Enter the informatits administration portal for via two (2) emails upon com	cion for each contact that is religibility maintenance inpletion of implementation ence, including plan						
Form 5500 information required?	with a valid email address from a's (DDOK) secure benefindine Resources credentials vary password. Iministration and recipient of tices. In and recipient of plan corrected the plan co	ed: for each. Enter the informatits administration portal for via two (2) emails upon comfessential plan correspondence in the event the billing and eligibility online	cion for each contact that is religibility maintenance inpletion of implementation ence, including plan						
Please provide a minimum of two (2) authorized group contacts to receive access through Online Resources, Delta Dental of Oklal and invoice reporting and payment. Each user will receive their O — one (1) containing the User ID, the other containing the tempor Contact Type: Primary Contact — Authorized contact for all aspects of plan addocuments, renewals, CDT changes and billing/delinquency no Secondary Contact — Authorized contact for plan administration be contacted. Executive — Authorized contact for all aspects of plan administration be contacted. Executive — Authorized contact for all aspects of plan administration be contacted. Eligibility — Authorized contact for eligibility and enrollment incoming the contact should have read-only access to online eligibility Access:	with a valid email address from a 's (DDOK) secure benefindine Resources credentials vary password. Iministration and recipient of tices. In and recipient of plan corresponds to the corresponds of the c	ed: for each. Enter the informatits administration portal for via two (2) emails upon comfessential plan correspondence in the event the billing and eligibility online	cion for each contact that is religibility maintenance inpletion of implementation ence, including plan						
Form 5500 information required?	with a valid email address from a 's (DDOK) secure benefindine Resources credentials vary password. Iministration and recipient of tices. In and recipient of plan corresponds to the corresponds of the c	ed: for each. Enter the informatits administration portal for via two (2) emails upon comfessential plan correspondence in the event the billing and eligibility online	cion for each contact that is religibility maintenance inpletion of implementation ence, including plan						



Step 2, continued from previous page – EMPLOYER INFORMATION

Secondary Contact				Title			
Email				Telephon	P. P. C.		
Contact Type (select applicable):	☐ Billing	☐ Eligibility	☐ Executive	relephon	Eligibility Access (select one):	☐ View only	☐ Modify
Additional Contact				Title			
Email				Telephon	e		
Contact Type (select applicable):	☐ Billing	☐ Eligibility	☐ Executive		Eligibility Access (select one):	☐ View only	☐ Modify
Additional Contact				Title			
Email				Telephon	e		
Contact Type (select applicable):	Billing	☐ Eligibility	☐ Executive		Eligibility Access (select one):	☐ View only	☐ Modify
Additional Contact				Title			
Email				Telephon	e		
Contact Type (select applicable):	☐ Billing	☐ Eligibility	☐ Executive		Eligibility Access (select one):	☐ View only	☐ Modify
Additional Contact				Title			
Email				Telephon	e		
Contact Type (select applicable):	☐ Billing	☐ Eligibility	☐ Executive	·	Eligibility Access (select one):	☐ View only	☐ Modify
Additional contacts can be added in and/or eligibility) on a separate parabove and attached to access the information authorized representative, I will now or attached. A Large Account Off-Representative for the Employer materials and account of the Employer materials.	ge and submit ndicated Protec tify Delta Dent enewal Plan Ch ay submit comp	with this applica cted Health Informal of Oklahoma in lange Form is ava pleted forms to C	tion. An authorized nation and/or Perso nmediately in the ev ilable via Online Res	representa onally Identi vent of term sources on t	tive for the Employer approves ifiable Information at Delta Den iination of access of any of the i he Documents - Forms and Link	the individuals/e tal of Oklahoma. ndividuals/entitie	entities listed As an es listed above
Step 3 – ELIGIBILITY AND			or is greater require	d for parti	cination in Large Account (only	applies to fully i	ncured group
A minimum of 10 enrolled or 25%		-		-			nsurea group
Total Number Eligible Employe			oma Employmen	t Security	Commission (OESC)):	_	
Employees are eligible for cover	age on (selec		□ The first of th				
☐ The date of hire					ollowing the date of hire		*
☐ The data data resided by the	•	-		e month fo	ollowing —— days of continu	ous full-time e *	mployment [*]
This date determined by the *Cannot exceed 90 days between				arage start	t date	*	
Employees become ineligible fo	-	-	-	_		mination occur	rod
Dependents reaching the age of						illiation occur	eu
			_				
☐ The date threshold is exceed Is the following included with the			☐ The end of mo			nt Data	
Domestic Partnership (select o				miletti i Oi	ms Licettotile Enfolline	in Data	
- Sinestie i di dileisinp (sciect o	Liigit	NOT LINE					



Retirees (select one): ☐ Covered by G	Group Plan 🔲 DDOK	Retiree Conversion Plan	☐ Not Applicable	
Enrollment/Eligibility Processing				
Initial Implementation (select one): Ongoing Maintenance (select applicable *Minimum of 75 subscribers required to	le): 🗆 EDI* File 🛭			S
Subscriber Identification Number (sel Note: <i>Implementation of Alternate Ident</i>				tal of Oklahoma's requirements.
Step 4 – EMPLOYER CONTRIBU	TION			
Employer contributes% O	R \$ to empl	oyee cost of plan.		
Step 5 – PLAN OPTIONS AND P	LAN SELECTION (s	elect all that apply)		
Benefits Summary: Please indicate the	e applicable benefits	information below by pla	cing a checkmark in the app	ropriate box(es) and/or
completing those areas requiring info	• •	• •	8	
Plan Options:	Plan Types:			
☐ Single Option	☐ Delta Dental PPC) – Plus Premier	☐ Delta Dental PPO*	
☐ Dual Option		– Plus Premier "Elite"	☐ Delta Dental PPO – Pr	eventive Plus*
	☐ Delta Dental PPC		☐ Delta Dental PPO – Ch	
☐ Triple Option ☐ Delta Dent		– Point of Service Advant		ioree Mavarreage
*Ask your dentist if he/she is a Delta Denta			-	DK.org/DentistSearch
Account Structure (select one):				
☐ One (1) Subgroup per Plan Option	Other (Deta	ils attached)		
Processing Policy (select one):				
□ DDOK Standard *Benefit breakdown required	☐ Current Car	rier Match*	☐ Other*	
Covered Services and Plan Co-Insuran	ce:	PPO Network	Premier Network	Out-of-Network
☐ Class I – Preventive and Diagnostic	Services:	%	%	%
☐ Class II – Basic Services:	-	%	%	%
☐ Class III – Major Services:		%	%	%
\square Class IV – Orthodontic Services:		%	%	%
□ N/A □ Dependent Children	Only 🗆 Family			
Deductible(s) and Maximum(s):				
Plan Year Deductible(s) and Maximum	(s) renew(montl	01 each year.		
Plan Year Deductible Per Person:		Maximum Plan \	ear Deductible Per Family:	
Maximum Plan Year Benefit Payment	:	☐ Excluding Orthodontic	s 🗖 Including Orthodontic	S
Benefits paid by the plan for covered oral e		_	_	
Maximum Lifetime Orthodontic Bene	fit Payment, if applic	able:	Maximum Dependent	: Age:
Additional Benefit Information, if app	licable:			



Monthly Rates – Fully Insured o	nly (please indicate the appropriate	e rate structure and rates):	
☐ Two-tier rate structure	☐ Three-tier rate	structure	☐ Four-tier rate structure
Employee Only	Employee Only		Employee Only
Family	Employee + One (:	I) Dependent	Employee + Spouse
	Family		Employee + Children
			Family
Step 6 – THIRD PARTY ADI	MINISTRATORS		
			ness service(s) below on behalf of the employer fulfill applicable transactions and/or reporting.
EDI/Eligibility ^o		email	phone
COBRA Administrator		email	phone
Flexible Spending Arrangement	(FSA) Administrator	email	phone
Other ⁰		email	phone
Authorized Group Contact Name	e (please print)		Title
Authorized Group Contact Signa	ture		Date
	rill receive a monthly summary invol		atic draft reminders, if applicable. Billing bmit payment by credit card, checking or
Payment type (select one):	☐ Online Resources – move to st☐ Automatic Draft – to set up au information below. <u>A voided of</u>	tomatic draft for the fifth (5th) day of each month*, please complete the authorization form.
Billing Notification (select one):	☐ Online Resources – Detail E-Bi	II ☐ Electronic Summary Bill	☐ Paper Summary Bill (\$15 monthly admin fee))
Payment Options (select one):	\square Automatic Draft [†] \square Online	Resources FastPay™ □ Pape	r Check
[†] To set up automatic draft for the fifth	(5th) day of each month*, please complete	e the information below. <u>A voided cl</u>	heck must be attached to this authorization form.
Financial Institution		Branch	
Branch Address	City	State	Zip

Branch Telephone

☐ Savings

☐ Checking

Select One:



I (We)	hereby authorize Delta Dental	of Oklahoma and the financial institution named above
to begin deductions of company dental premium company eligibility can be placed on hold for a re		on the fifth (5th) day of each month.* I understand that
Signature**:	ח	ate:
_	_	will debit the specified account on the next business day.
**Signature must be that of an authorized signer		i will debit the specified account on the flext busiless day.
Step 8 – PRODUCER/AGENT INFORMAT	ION	
Agency	Five Digit Agency Number	Telephone
City	State	Zip
Producer/Agent Name	Email Address	Online Resources ID†
Producer/Agent Assistant Name	Email Address	Online Resources ID†
Second Servicing Producer/Agent Name	Email Address	Online Resources ID†
		Chimic Resources 15
†If already assigned by Delta Dental of Oklahoma		
Group understands and agrees Delta Dental of O complete applicable transactions.	klahoma (DDOK) shall communicate and t	business decisions/changes on behalf of the Group. The transact with the named Producer/Agency, as needed, to
□ Not Applicable – all decisions and/or changes	must be communicated by an authorized	i group contact.
☐ Limited Authority – authorized to make the fo	ollowing decisions and/or changes on beh	alf of the employer group:
 Group Name Change 	= N	1ember/Dependent Term Rule
 Group Demographic Change 	• D	omestic Partnership Coverage
 Federal Tax Identification Number (TIN) Change	roup Contact Change and/or Online Resources
 Minimum Hours Worked 	A	ccess Updates
 New Hire Probationary Period 		
☐ Broad Authority – authorized to make Limited	d Authority decisions/changes, in addition	to the following on behalf of the employer group:
 Benefit Year Change 	• D	ivision/Location Additions/Removals
 Contract/Anniversary Year Change 	• C	hange of Third-Party Administrator(s) (TPA)
 Employer Contribution Change 		
☐ Full Authority – authorized to make Broad Au	thority decisions/changes, in addition to	the following on behalf of the employer group:
Rate Tier Change		lan Design Change(s)
 Plan Type Addition/Removal 	• G	roup Termination Requests
 Product Conversion 	• G	roup Reinstatement Requests
 Alternate Identification (Alt ID) Convers 	sion	



Step 9 – DOCUMENTS AND FULFILLMENT

New Group Kit

All Large Account employer plan documents, enrollee packets and group supplies will be provided electronically. The new group kit will be emailed to the designated Primary Contact and Producer upon completion of new group implementation and contains welcome letter, Plan Agreement, Summary Plan Description, electronic identification cards and, if applicable, Retiree Conversion materials.

New Enrollee Packet			
Initial Implementation (select one)	_	Ongoing Maintenance (select one)
☐ Electronic to Group ☐ Mail to Group	☐ Mail to Subscriber	☐ Electronic to Group	☐ Mail to Group
Step 10 – ACKNOWLEDGEMENT AN	D SIGNATURES		
Delta Dental has not reviewed the employer may apply for Discriminatory Employee Ben Employee Benefit Plans and employer holds	efit Plans. Said plan may not be ir	compliance with criteria	established for such Discriminatory
All information above is true and correct to stated in this Application for Group Contract any claim for the proceeds of an insurance p	t. Warning: Any person who knov	vingly, and with intent to i	njure, defraud or deceive any insurer, makes
Electronic Delivery/Administration: By exect documents, enrollee packets, group supplie electronically, and hereby consent to such declined initially, or rescinded in the future days prior to the rescission effective date. For Account group dental plan or future rescission included in the monthly billing statements a	s, billing statements, and notices lelivery/administration. I understaby providing Delta Dental of Oklal urther, I acknowledge that failure on of consent shall result in a \$15	(renewal, delinquency, an and that such consent to e homa with written notice to consent initially to elec .00 monthly paper deliver	d/or termination) shall be provided electronic delivery/administration may be of intent to rescind such consent at least 30 etronic delivery/administration of the Large ry/administration fee, which shall be
Employer's Authorized Signature	Title		Date
Producer/Agent Signature			Date



PLAN TYPE: (AS ESTABLISHED BETWEEN EMPLOYER AND DELTA DENTAL)

DELTA DENTAL PPO	DELTA DENTAL PPO - CHOICE
DELTA DENTAL PPO - PREVENTIVE PLUS	DELTA DENTAL PPO - CHOICE ADVANTAG
DELTA DENTAL PPO - PLUS PREMIER	DELTA DENTAL PPO - POINT OF SERVICE

DELTA DENTAL PPO - PLUS PREMIER "ELITE"

Enrollment/Eligibility Update

			G	ROUF	P#			SUBGF	ROUP#	:	LOCAT	ION COD
Employer:												
Subscriber Information: (please complete in	ink for enrollment/eligibi	ility update.	s)									
SUBSCRIBER NAME (LAST)		(FIRST)										
SUBSCRIBER SOCIAL SECURITY NUMBER	BIRTH DATE	FULL-TII	ME HIRE DATE		COVERAC	SE EFFE	CTIVE	DATE		ctive	□ COB	
ADDRESS											□ Surv	iving Dep.
CITY		STATE	ZIP		□ CHECK	IF THIS	IS A NE	M ADI	DRESS			
EMAIL:												
Enrollment/Eligibility Update Informa	ion – EFFECTIVE DA	TE OF UP	DATE/CHANGE	/TERI	MINATION	;						
TYPE OF ENROLLMENT/ELIGIBILITY UPDATE: NEW ENROLLMENT			□ CHANGE IN CURRENT ENROLLMENT STATUS FOR □ SUBSCRIBER □ REASON FOR CHANGE: □ DIVORCE □ MARRIAGE □ NAME CHANGE □ LEGAL GUARD □ ADOPTION □ OTHER									
GROUP TRANSFER FROM GROUP# SUBGRO	UP#		TO GROUP#				SUBGR	OUP#				
Dependent Enrollment/Eligibility Update	Information: (please o	complete	for spouse and/	or de	pendent c	hildren	for en	rollme	nt/elig	ibility	update	e)
SPOUSE NAME (LAST)	(FIRST)			BIF	RTH DATE							
DEPENDENT CHILD NAME (LAST)	(FIRST)			BIF	RTH DATE							
DEPENDENT CHILD NAME (LAST)	(FIRST)			BIF	RTH DATE							
DEPENDENT CHILD NAME (LAST)	(FIRST)			BIF	RTH DATE							
DEPENDENT CHILD NAME (LAST)	(FIRST)			BIF	RTH DATE							
DEPENDENT CHILD NAME (LAST)	(FIRST)			BIF	RTH DATE							
DEPENDENT CHILD NAME (LAST)	(FIRST)			BIF	RTH DATE							
WARNING: Any person who knowingly, and with for the proceeds of an insurance policy containing By signing this form, I agree to continue enrolling acknowledge I have read the privacy policy det	ng any false, incomplete ent as provided by the	e or missin contract b	g information is g	guilty c	of a felony.					any cla	im	
■ By checking this box as the enrollee, you co and disposal of Customer Protected Health DeltaDentalOK.org/PrivacyPolicyGroup, o DeltaDentalOK.org/HIPAANotice, or by m	nformation and Persona by mail upon request, a	ally Identif	iable Information	as des	scribed in t	he enro	llment	form's	Privac			at
Subscriber Signature:				[)ate:							_



DELTA DENTAL OF OKLAHOMA

ONLINE RESOURCES

At **Delta Dental of Oklahoma (DDOK)**, we pride ourselves on providing our clients with the tools they need to efficiently administer dental benefits to their company and employees.

Online Resources, our portal for group administrators, allows designated persons within your organization, or your broker, to securely access information for your group.



Features include:



Secure Messaging

Group administrators can contact DDOK securely using the Secure Messaging portal.



Eligibility Maintenance

Provides group administrators with direct access to review and maintain eligibility for their employees.



Online Payments

Fully-insured clients can pay monthly online using a bank account, credit card or by automatic bank draft.



Fully-insured Reporting

Delta Dental's fully-insured clients can access Online Resources to view:

- Aggregate claims
- Covered lives
- Eligibility lookup
- Overage dependent
- Subscriber list
- Detailed monthly invoices with subscriber level breakdown for ease of billing reconciliation

DELTA DENTAL OF OKLAHOMA

ADDITIONAL ACCOUNT SERVICES



Oral Wellness

Onsite Presentations and/or Live Q&A for groups with 50+ enrollees

DDOK will make an onsite visit to present oral wellness information and tips to maintain a healthier life. The presentation is open to all employees and focuses on key points about oral wellness.

A live question and answer (Q&A) session with a DDOK Account Manager may be added to the presentation or requested as a standalone event.

Onsite Screenings

for groups with 100+ enrollees

We set up private screening kiosks at health fairs and enrollment events and provide pain-free oral health assessments conducted by a registered dental hygienist.

Oral-B Pro 3000 Bundle Giveaway

for groups with 250+ enrollees

Encourage employees to use their DDOK preventive care benefits. Eligible employees receiving preventive care are entered into a drawing to win an oral health care package including an Oral-B Pro 3000 electric toothbrush, full-size toothpaste and mouthwash.









Retiree Conversion Program

Through our Retiree Conversion Program, DDOK works with retiring employees to provide a simple process to continue their dental benefits at no cost to your group.



Annual Reporting

for groups with 100+ enrollees

Network Utilization Reports

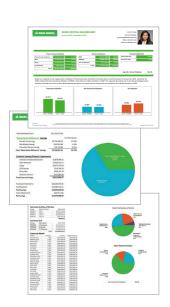
DDOK provides a summary report of network utilization giving you information on employee network access and effectiveness of subscriber savings within our networks.

Cost Management Reports

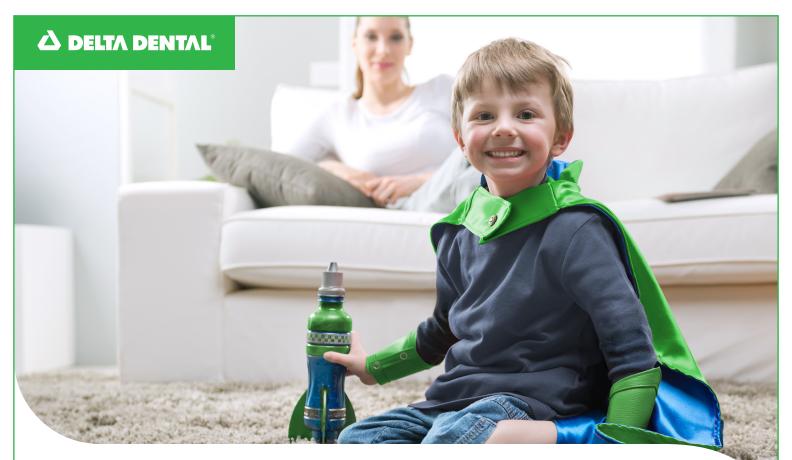
Clients receive a summary report of savings based on plan payment data. This report identifies the actual dollar amount you save annually by accessing Delta Dental participating providers.

Dental Claims Activity

Annual claims reporting shows a comprehensive breakdown of claims submitted. Provides a summary of claims paid by class of service, participant, and month. Also provides plan enrollment by month, and an average monthly cost per employee.



For more information, contact your Account Manager.



Boost Your Benefits

Check out



Available Now! Delta Dental of Oklahoma is dedicated to advancing the oral wellness of our members. We recognize each member is unique, and some may need additional services in order to achieve optimal oral health.

Health through Oral Wellness® (HOW®) enhanced benefits are designed to boost members existing Delta Dental plan with additional preventive benefits, if they are at higher risk for developing caries and/or periodontal disease.*

*based on the results of the HOW® approved assessment performed in a dental office

For more information, visit **DeltaDentalOK.org/HOW**