

Select Change Request Form

DELTA DENTAL OF OKLAHOMA

| Gro | up Name: | | | | | | |
|------|---|--|--|--|--|--|--|
| Gro | up Number: | | | | | | |
| Plea | ase select the change(s) you would like to make to your plan from the appropriate section(s) below. | | | | | | |
| An | n effective date is required for each section containing plan changes. | | | | | | |
| SEC | TION 1 – OFF-RENEWAL CHANGE(S) TO BE EFFECTIVE THE FIRST DAY OF | | | | | | |
| | nge(s) listed in Section 1 may be implemented for any first of the month, prospective effective date without impact to current premium rates. ect applicable change(s) and complete the corresponding information. | | | | | | |
| | Group Name Change | | | | | | |
| | Legal Business Name (as it should appear on Plan Agreement) | | | | | | |
| | Doing Business As (DBA, if applicable): | | | | | | |
| | Group Demographic Change(s) | | | | | | |
| | Billing/Mailing Address | | | | | | |
| | City State Zip | | | | | | |
| | Physical Oklahoma Address (if billing/mailing is P.O. Box and/or different than physical address) | | | | | | |
| | City State Zip | | | | | | |
| | Telephone Number | | | | | | |
| | Federal Tax Identification Number (TIN) Change: | | | | | | |
| | Minimum Hours Worked – Full-time employee means an employee who regularly works at least the number of hours in a normal work week set by the Contractor, but not less than hours (not less than 30 hours is DDOK standard contract language). | | | | | | |
| | New Hire Probationary Period – Employees are eligible for coverage on (select one): □ Date of hire □ First of month following date of hire □ The day of continuous, full-time employment* □ First of the month following of continuous full-time employment* | | | | | | |
| | *Cannot exceed 90 days between the first day of full-time employment and coverage start date. | | | | | | |
| | Domestic Partnership (select one): ☐ Eligible ☐ Not Eligible | | | | | | |

Section 1 change(s) will be processed within five (5) business days of receipt and revised plan documents will be provided upon completion.

Revised June 2024 CONFIDENTIAL

| SECTION 2 – ANNIVERSARY CHANGE(S) WITH UNDERWRITING APPROVAL TO BE EFFECTIVE THE FIRST DAY OF | | | | |
|---|--|--|--|--|
| New anniversary date must remain in effect for 24 months. | | | | |
| Change(s) listed in Section 3 may be implemented for the plan anniversary date, if submitted prior to or within the anniversary month and approved by DDOK Underwriting department. If the requested change(s) impact premium renewal rates, you will receive a Renewal Option Page for review and signature. Select applicable change(s) and complete the corresponding information. | | | | |
| Anniversary Date Change – Plan Agreement and premium rates renew on the first day of each year. | | | | |
| Addition/Removal/Replacement of Plan Type(s) – Please indicate the desired plan(s) to add, remove and/or replace the current | | | | |
| plan offering(s). Enrollment forms are required. A minimum of two (2) enrolled Eligible Employees is required for participation in Selection | | | | |
| At least one (1) must be enrolled in a plan option for that option to be available to the group. | | | | |

| Select Applicable Plan(s) to Add: | | | ı | |
|---|---------------------------------------|-----------------------|------------------------------------|---|
| Select Applicable Plan(s) to Remove: | | | | |
| Select Applicable Plan(s) to Replace Current Plan: | | | | |
| Plan Options | Delta Dental PPO – Preventive Plus | Delta Dental PPO | Delta Dental PPO – Plus Premier | Delta Dental PPO – Plus Premier "Elite" |
| Preventive/Diagnostic Services | 100% | 100% | 100% | 100% |
| Basic Services | 80% | 80% | 80% | 80% |
| Major Services | N/A | 50% | 50% | 50% |
| Orthodontic Services | N/A | 50% Child Only | 50% Child Only | 50% Family |
| Per Person Deductible | \$50 | \$50 | \$50 | \$50 |
| Annual Maximum | \$750 Per Person | \$1,500 Per Person | \$1,500 Per Person | \$3,000 Per Person |
| Lifetime Orthodontic Maximum | N/A | \$1,500 Per Child | \$1,500 Per Child | \$2,000 Per Person |
| Additional Benefits Available | N/A | N/A | N/A | See Program of Benefits |

Section 2 change(s) will be reviewed by Underwriting within five (5) business days. Upon receipt of signed Renewal Option(s) will process within 30 days of your anniversary or five (5) business days of receipt, if received within the renewal month. Revised plan documents will be provided upon completion.

Revised June 2024 CONFIDENTIAL

| SECTION 3 – ANNIVERSARY CHANGE(S) TO BE EFFECTIVE T | HE FIRST DAY OF | | | | |
|---|--|--|--|--|--|
| Change(s) listed in Section 2 may be implemented for the plan and within the anniversary month. | niversary date without impact to premium renewal rates, if sub | mitted prior to or | | | |
| Select applicable change(s) and complete the corresponding info | rmation. | | | | |
| Employer Contribution Employer contribution to the employee cost of the plan (select one): □ None □ A portion □ All | | | | | |
| Alt ID Conversion Convert from Social Security Number (SSN) to Alternate Idented requirements include, but are not limited to: * | tification Number (Alt ID) for all eligible subscribers within a gro | oup. Minimum | | | |
| \square Alt ID and the SSN should be included for each subscribe | er to ensure claims and accumulator history remain intact. | | | | |
| another Alt ID for the impacted subscriber. Alt ID or SSN may be used for any communicated dependents, including but not limited to the way. Alt ID or SSN may be used for any communicated their eligible dependents, including but not limited. | tht (eight) numeric digits (e.g., ABCDEFG12345678) DOK system the DDOK system, the group will b notified and is responsible for tion between the group and DDOK regarding subscribers and yeekly eligibility file, Online Resources and monthly invoice tion between the member, provider and DDOK regarding nited to eligibility verification, benefit inquiries and claims e submitted 90 days prior to the plan anniversary and/or benefit our anniversary, or within five (5) business days of receipt, if receipt | and their eligible cing. subscribers and s submission. | | | |
| Group Name: | | | | | |
| Group Number: | | | | | |
| As an authorized representative for the above listed Group, I here plan(s) to be implemented for the effective date and/or plan anniv Group to submit written notification to Delta Dental of Oklahoma | versary, as specified in each section. I understand it is the respo | nsibility of the | | | |
| Authorized Group Contact (please print) | Title Date | | | | |
| Signature | Date | | | | |

Submit Completed Forms to ${\color{red} \underline{\textbf{ClientRelations@DeltaDentalOK.org}}} \ \, \text{for processing.}$

Should you have questions or need additional information, please contact your broker or our **Client Relations** team at **405-607-4777** (OKC Metro) or **866-503-4294** (Toll Free) Monday – Thursday 7:00 a.m. – 6:00 p.m. and Friday 7:00 a.m. – 5:00 p.m.

Revised June 2024 CONFIDENTIAL